# City of Brisbane Agenda Report

| TO:      | Honorable Mayor and City Council  |  |
|----------|---|--|
| FROM:    | Karen Kinser, Deputy Director of Public Works   |  |
| VIA:     | Randy Breault, Director of Public Works/City Engineer and City Manager  |  |
| DATE:    | Meeting of July 19, 2018  |  |
| SUBJECT: | Public Hearing on Imposition of Fiscal Year 2018-2019 Tax Roll Charges for the Sierra Point Landscaping and Lighting District |  |

## **City Council Goals:**

To provide for effective and efficient delivery of City Services (1)

To maintain and improve infrastructure (3)

To develop management and fiscal systems to maximize effectiveness of City services and accountability to Brisbane taxpayers and citizens (11)

## Purpose:

To complete the process via a public hearing for the imposition of annual tax roll charges that fund Sierra Point's Landscape and Lighting Assessment District, which provides for maintenance of the landscaping, irrigation and lighting installed in 1989.

## **<u>Recommendation</u>**: The following procedures and actions are recommended:

- 1. Statement of the Engineer of Record as to the nature of the project.
- 2. Mayor's statement and declaration that the Public Hearing is open (see Attachment A).
- 3. Statement by the City Clerk verifying that the Certificate of Posting and the Resolution of Intention is on file (see Attachment B), followed by the reading of any written protests by the City Clerk.
- 4. Hearing of oral testimony and comments.
- 5. Closure of Public Hearing.
- 6. By motion, adoption of Resolution No. 2018-56, Overruling Protests and Ordering the Improvements and Confirming the Diagram and Assessment for Fiscal Year 2018-2019 for the Sierra Point Landscaping and Lighting District.

## **Background:**

At its June 7th meeting, the City Council adopted Resolution No. 2018-40, a Resolution of Preliminary Approval of Engineer's Report, and Resolution No. 2018-41, a Resolution of Intention to Order the Levy and Collection of Assessments Pursuant to the Landscaping and Lighting Act of 1972, pertaining to the Sierra Point Landscaping and Lighting District, Fiscal Year 2018-2019. The fiscal year 2018–2019 Engineer's Report maintains the previous year's assessment amount.

In accordance with state law, joint notice of both the public meeting and the public hearing was mailed to all affected property owners and was posted at City Hall, Brisbane Community Center, Brisbane Public Library and Mission Blue Center. The preliminarily approved Engineer's Report is attached. As of July 9, 2018, no written protests had been received.

## **Discussion:**

In addition to the routine maintenance provided within the district, the revenue funds non-annual projects such as pruning and deep root fertilizing the palm trees and pruning the stone pine trees along Marina Blvd.

## **Fiscal Impact:**

This is an annually occurring process that provides the funding mechanism for the work completed within the landscaping and lighting district. If the Council declines to order and levy the collection of assessments, there will be no identified revenue source for the work scheduled in this District. The FY 18-19 budget adopted by Council for Department 4009 (Sierra Point Landscaping and Lighting District) is in the amount of \$577,443. The assessments to be collected via the recommended action are \$591,776. The amount received in excess of the annual costs will be used to reimburse the city for unfunded expenses incurred in previous years.

## **Measure of Success:**

Continuing acceptable maintenance levels in the Sierra Point Landscape and Lighting District.

## Attachments:

- A Opening Statement by the Mayor of the City of Brisbane
- B Clerk's Statement
- C Engineer's Report, including Zone 1 and Zone 2 Assessment Diagrams
- Resolution No. 2018-56

Deputy Director of Public Works

Director of Public Works/City Engineer

City Manager

## OPENING STATEMENT BY THE MAYOR OF THE CITY OF BRISBANE

## JULY 19, 2018

#### SIERRA POINT LANDSCAPING AND LIGHTING DISTRICT

This is the time and place set for hearing on the Engineer's Report and the levy and collection of the proposed assessment for Fiscal Year 2018-2019 for the Sierra Point Landscaping and Lighting District. These proceedings were undertaken pursuant to the Landscaping and Lighting Act of 1972.

The Engineer's Report prepared by the Engineer of Work consists of the proposed improvements, the boundaries of the Assessment District and any zones therein, the proposed diagram, the estimate of cost thereof and the proposed assessments upon assessable lots and parcels of land within the District. Any one of these items may be the subject of protests or endorsements.

You are asked to clearly identify yourself and the property owned by you so that your statements may be correctly recorded.

The hearing is declared open and I will ask the City Clerk to report on the various notices given in connection with the hearing.

## ATTACHMENT A

## **CLERK'S STATEMENT**

## JULY 19, 2018

## SIERRA POINT LANDSCAPING AND LIGHTING DISTRICT

Notices have been mailed and posted as required by the Landscaping and Lighting Act of 1972. Proofs of mailing and posting are on file in my office. A copy of the Engineer's Report prepared by the Engineer of Work was filed in my office on May 25 2018, and has been open to public inspection since that time.

## CITY OF BRISBANE

# **SIERRA POINT**

# LANDSCAPING AND LIGHTING DISTRICT

## **ENGINEER'S REPORT**

on the Levy of an Assessment for the 2018 - 2019 Fiscal Year

Prepared by

Karen Kinser, P.E. Deputy Director of Public Works

May 25, 2018

## I. <u>BACKGROUND</u>

In 1983, the Brisbane City Council determined to undertake proceedings under the provisions of Division 15, Part 2, of the California Streets and Highways Code, entitled "Landscaping and Lighting Act of 1972", for the formation of an assessment district for the purpose of constructing, installing, maintaining and servicing the following facilities within said district:

- a) Public landscaping, including trees, shrubs, grass, other vegetation, and irrigation facilities.
- b) Public lighting facilities, including standards, poles, and electric current or energy.

The proposed district was designated the "Sierra Point Landscaping and Lighting District".

This report was prepared as part of an annually occurring process to detail the assessment charges and district expenses covering the 2018 - 2019 fiscal year.

## II. PLANS AND SPECIFICATIONS

The original plans and specifications for this assessment district have been separately bound but are incorporated herein by this reference thereto.

## III. ESTIMATE OF COSTS

The costs of this assessment district for the 2018 - 2019 fiscal year are estimated to be as follows:

|                                | FY 18/19  |
|--------------------------------|-----------|
| Salaries                       | 48,769    |
| Payroll taxes                  | 660       |
| Benefits                       | 28,065    |
| Insurance                      | 4,910     |
| Supplies and Services          | 397,970   |
| Admin Charges and Credits      | 97,069    |
| Offset previous years deficits | 14,333    |
| TOTAL ZONE 1 & 2               | \$591,776 |

## **ZONE 1 & 2 CONSTRUCTION & MAINTENANCE**

Supplies and services includes safety clothing, maintenance of vehicles and equipment, small tools and supplies, landscape and irrigation maintenance including materials, electricity, and water.

Administrative charges are indirect, overhead costs to manage the district.

A detailed breakdown of these costs is available to assessees upon request.

## IV. DIAGRAM

The assessment diagrams for Zones 1 and 2 are attached hereto and are a part of this report.

#### V. ASSESSMENT

The assessments to be made against the assessable lots and parcels of land within this assessment district are attached hereto and are a part of this report.

Respectfully submitted,

Dated 5/25/18

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Karen Kinser, P.E. Deputy Director of Public Works

Filed in the office of the City Clerk of the City of Brisbane, San Mateo County, California, this \_\_\_\_\_\_ day of \_\_\_\_\_, 2018.

Ingrid Padilla City Clerk

Filed in the office of the County Controller-Auditor of the County of San Mateo, California, this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 2018.

Juan Raigoza County Controller

## ASSESSMENT ROLL

| ASSESSMENT<br><u>NUMBER</u> | ASSESSOR'S PARCEL<br><u>NUMBER</u> | PARCEL<br><u>AREA, AC.</u> | ASSESSMENT |
|-----------------------------|------------------------------------|----------------------------|------------|
| ZONE 1                      |                                    |                            |            |
| A 1                         | 007—165—010                        | 4.52                       | \$25,180   |
| A 2                         | 007—165—020                        | 8.87                       | 49,414     |
| A 3                         | 007—165—110                        | 3.44                       | 19,164     |
| A 4                         | 007—165—050                        | 6.13                       | 34,148     |
| A 5                         | 007—164—020                        | 5.66                       | 31,530     |
| A 6                         | 007—164—010                        | 10.20                      | 56,823     |
| A 7                         | 007—165—080                        | 5.78                       | 32,200     |
| A 8                         | 007—165—090                        | 9.09                       | 50,640     |
| A 9                         | 007—165—100                        | 7.98                       | 44,455     |
| A 10                        | 007—163—030                        | 3.52                       | 19,609     |
| A 11                        | 007—163—040                        | 3.08                       | 17,158     |
| A 12                        | 007—165—120                        | 4.56                       | 25,404     |
| C 1                         | 015—010—530                        | Note <sup>1</sup>          | 0          |
| C 2                         | 015—010—560                        | 6.92                       | 38,551     |
| C 3                         | 015—010—570                        | 8.57                       | 47,742     |
| C 4                         | 015—010—580                        | 8.56                       | 47,686     |
| C 5                         | 015—010—610                        | 2.41                       | 13,427     |
|                             |                                    |                            |            |
|                             | Subtotals                          | 99.29                      | \$553,131  |

2

<sup>&</sup>lt;sup>1</sup> Although previously assessed, this parcel is owned by California State Lands Commission, which is exempt from local assessments.

#### ZONE 2

| В | 1 | None (placeholder only) | None (placeholder only) |           |
|---|---|-------------------------|-------------------------|-----------|
| В | 2 | 005—162—430 (Ptn)       | 15.2                    | 7,189     |
| В | 3 | 005—162—300             | 66.5                    | 31,456    |
| В | 4 | 005—162—400 (Ptn)       | Note <sup>2</sup>       | -0-       |
| В | 5 | 005—162—410 (Ptn)       | 0.23                    | -0-       |
| В | 6 | 005—162—390             | Note <sup>4</sup>       | -0-       |
| В | 7 | 005—162—420 (Ptn)       | Note <sup>4</sup>       | -0-       |
|   |   | Subtotals               | 81.7                    | \$ 38,645 |
|   |   | Totals                  | 180.99                  | \$591,776 |

#### METHOD OF ASSESSMENT SPREAD

The amounts to be assessed against the parcels of property to pay the costs and expenses of the work and improvements shall be based on the estimated benefits to be derived by the various properties within the assessment district.

Construction and maintenance costs shall be segregated by zone, and then spread to the parcels within each zone in proportion to the area of the benefited parcels within the zone.

Incidental expenses shall be spread proportional to the area of benefited parcels within the assessment district.

Due to the County Auditor's requirement that individual parcel assessments be rounded to the nearest even cent, the total of said individual assessments may not exactly equal the total estimate of costs.

 $<sup>^2</sup>$  This portion of this parcel is private land over which the public has been granted access for use as the street, Tunnel Avenue.

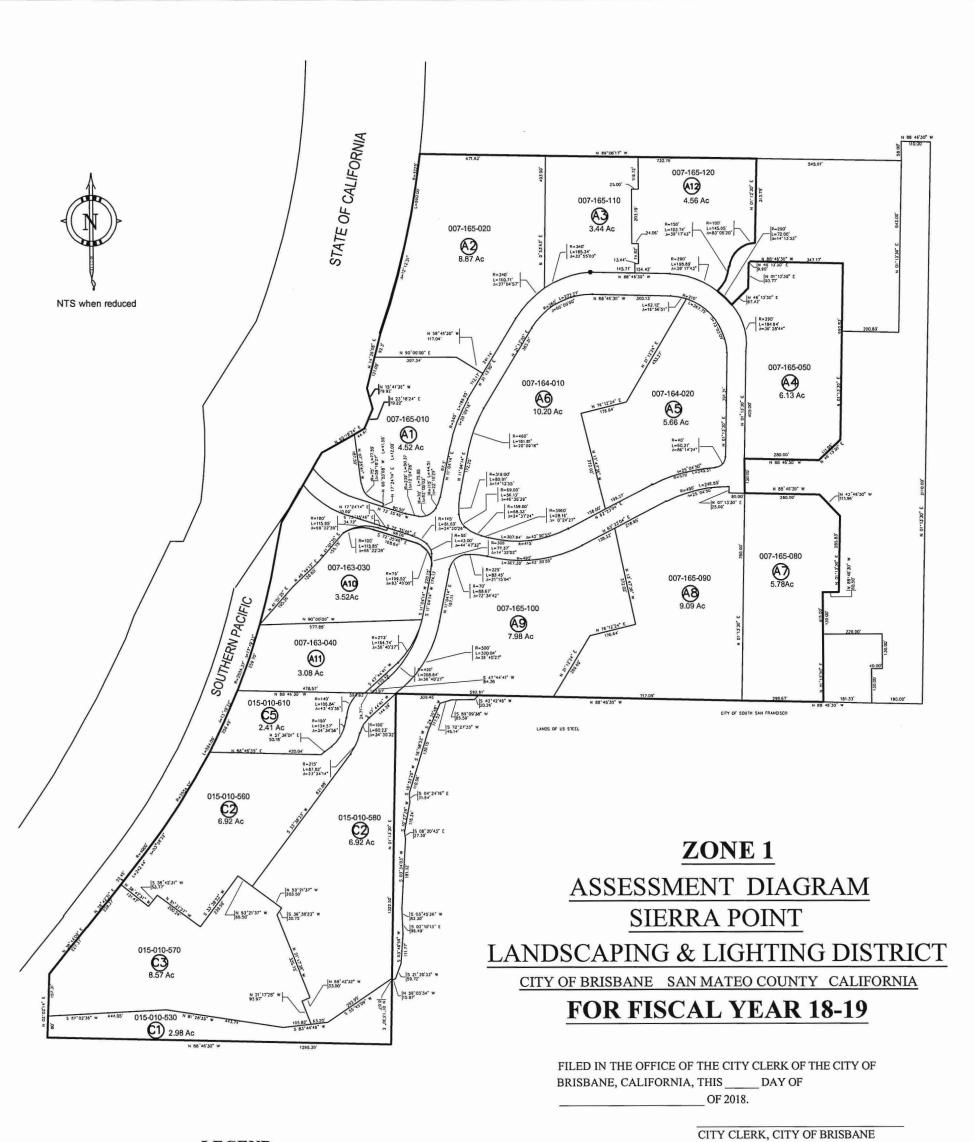
<sup>&</sup>lt;sup>3</sup>No assessment has been imposed for a value less than \$100.

<sup>&</sup>lt;sup>4</sup> B6 and B7 are publicly owned portions of Tunnel Avenue.

## NAMES AND ADDRESSES OF OWNERS

| ASSESSMENT<br>NUMBER | APN<br>NUMBER                             | ASSESSEE   |
|----------------------|---|--|
| A-1                  | 007-165-010                               | MPVCA Brisbane LLC<br>2420 Camino Ramon #215<br>San Ramon, CA 9458-4207  |
| A-2                  | 007-165-020                               | Sierra Point LLC<br>C/O Opus<br>10350 Bren Rd. West<br>Minnetonka, MN 55343-9014   |
| A-3                  | 007-165-110                               | SNH Brisbane Ca LLC<br>255 Washington St<br>Newton, MA 02458   |
| A-12                 | 007-165-120                               | Marina Boulevard Property LLC<br>2121 Rosekrans Ave. Ste. 4325<br>El Segundo, CA 90245-4744  |
| A-4                  | 007-165-050                               | Grand Sierra Properties, Inc.<br>150 Executive Park Blvd. #4000<br>San Francisco, CA 94134   |
| A-5                  | 007-164-020                               | Diamond Marina LLC<br>2000 Sierra Point Parkway, Ste. 100<br>Brisbane, CA 94005  |
| A-6                  | 007-164-010                               | 2000 Sierra Point Parkway LLC<br>Attn: Diamond Investment Properties, Inc.<br>2000 Sierra Point Parkway, Ste. 100<br>Brisbane, CA 94005-1850 |
| A-7<br>A-8<br>A-9    | 007-165-080<br>007-165-090<br>007-165-100 | Slough Brisbane LLC<br>1920 Main St. Ste. 1200<br>Irvine, CA 92614   |
| A-10                 | 007-163-030                               | Summit Hospitality 114 LLC<br>12600 Hill Country Blvd., #R-100<br>Austin, TX 78738   |
| A-11                 | 007-163-040                               | Bre Sh Brisbane Owner LLC<br>PO Box A-3956<br>Chicago, IL 60690-3956   |

| B-2 | 005-162-430 | Oyster Point Properties, Inc.  |
|-----|-------------|--------------------------------|
| B-3 | 005-162-300 | 150 Executive Park Blvd. #4200 |
| B-4 | 005-162-400 | San Francisco, CA 94134-3332   |
| B-5 | 005-162-410 |                                |
| B-6 | 005-162-390 | City of Brisbane               |
| B-7 | 005-162-420 | 50 Park Place                  |
|     |             | Brisbane, CA 94005             |
|     |             |                                |
| C-1 | 015-010-530 | State of California            |
|     |             | C/O State Lands Commission     |
|     |             | Attn: Title Unit               |
|     |             | 100 Howe Ave., Ste. 100        |
|     |             | Sacramento, CA 95825           |
|     |             |                                |
| C-2 | 015-010-560 | HCP Life Sciences REIT, Inc.   |
|     |             | 3000 Meridian Boulevard #200   |
|     |             | Franklin, TN 37067             |
|     |             |                                |
| C-3 | 015-010-570 | ARE San Francisco No. 17 LLC   |
|     |             | C/O Deloitte & Touche          |
|     |             | Attn: Shanna Lehman            |
|     |             | PO Box 847                     |
|     |             | Carlsbad, CA 92018             |
|     |             |                                |
| C-4 | 015-010-580 | Areus Inc.                     |
|     |             | 4085 Campbell Ave. Ste. 150    |
|     |             | Menlo Park, CA 94025           |
|     |             |                                |
| C-5 | 015-010-610 | AP3 - SF1 4000 Shoreline LLC   |
|     |             | PO Box 927729                  |
|     |             | San Diego, CA 92192            |
|     |             |                                |



## LEGEND DISTRICT BOUNDARY PARCEL BOUNDARY A1 ASSESSMENT NUMBER 007-165-010 ASSESSORS PARCEL NUMBER AS OF MAP DATE

AN ASSESSMENT WAS LEVIED BY THE CITY COUNCIL OF THE CITY OF BRISBANE, CALIFORNIA, ON LOTS, PIECES AND PARCELS OF LAND SHOWN ON THIS DIAGRAM ON THE OF 2018, BY ITS DAY OF RESOLUTION NO. 2018 -\_\_\_\_.

CITY CLERK, CITY OF BRISBANE

FILED IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF SAN MATEO, STATE OF CALIFORNIA, THIS DAY OF OF 2018.

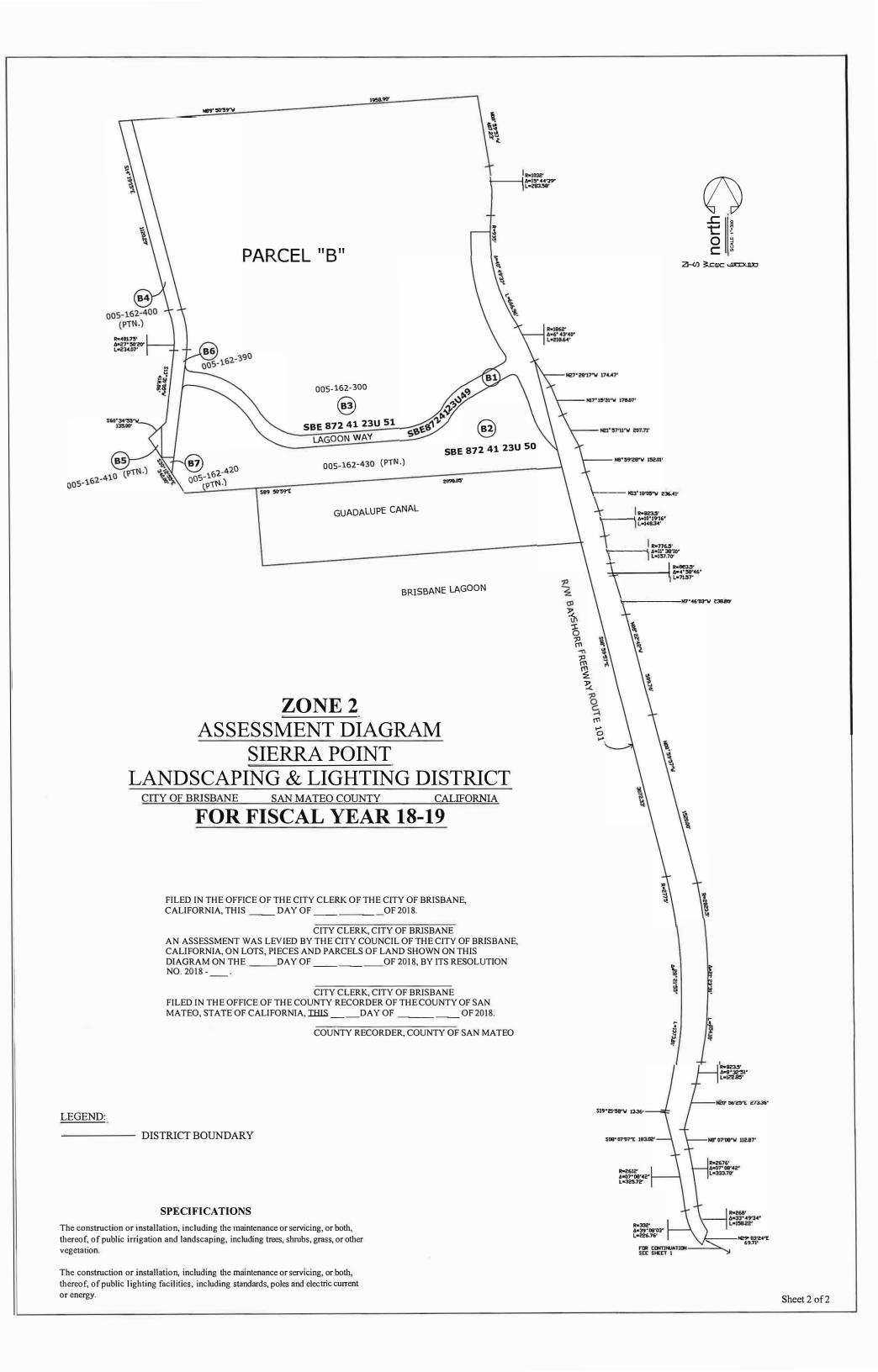
COUNTY RECORDER, COUNTY OF SAN MATEO

## SPECIFICATIONS

The construction or installation, including the maintenance or servicing, or both, of public landscaping trees, shrubs, grass or other vegetation.

The construction or installation, including the maintenance or servicing, or both, of public lighting facilities, including standards, poles and electric current or energy.

Sheet 1 of 2



#### **RESOLUTION NO. 2018-56**

#### A RESOLUTION OVERRULING PROTESTS AND ORDERING THE IMPROVEMENTS AND CONFIRMING THE DIAGRAM AND ASSESSMENTS

#### **FISCAL YEAR 2018-2019**

#### SIERRA POINT LANDSCAPING AND LIGHTING DISTRICT

**RESOLVED**, by the City Council of the City of Brisbane, California, as follows:

WHEREAS, the Engineer's Report for Fiscal Year 2018-2019 for the Sierra Point Landscaping and Lighting District Pursuant to the Landscaping and Lighting Act of 1972 was duly made and filed with the Clerk of said City, whereupon said Clerk presented it to the City Council for its consideration;

WHEREAS, said Council thereupon duly considered said report and each and every part thereof and found that it contained all the matters and things called for by the provisions of said Act, including (1) plans and specifications of the existing improvements and the proposed new improvements; (2) estimate of costs; (3) diagram of the District; and (4) an assessment according to benefits; all of which were done in the form and manner required by said Act;

WHEREAS, said Council found that said report and each and every part thereof was sufficient in every particular detail and determined that it should stand as the report for all subsequent proceedings under said Act, and thereby Preliminarily Approved said report via Resolution 2018-40; whereupon said Council, pursuant to the requirements of said Act, appointed Thursday, the 19th day of July, 2018, at the hour of 8:00 p.m. of said day in the Brisbane Community Meeting Room, 50 Park Place, Brisbane, California, 94005 as the time and place for hearing protests in relation to the levy and collection of the proposed assessments for said improvements, including the maintenance or servicing, or both, thereof, for Fiscal Year 2018-2019 and directing said Clerk to give notice of said hearing as required by said Act;

WHEREAS, it appears that notices of said hearing were duly and regularly mailed, published and posted in the time, form and manner required by said Act, as evidenced by the Affidavits and Certificates on file with said Clerk, whereupon said hearing was duly and regularly held at the time and place stated in said notice;

WHEREAS, persons interested, objecting to said improvements, including the maintenance or servicing, or both, thereof, or to the extent of the assessment district, or any zones therein, or to the proposed assessment or diagram or to the Engineer's estimate of costs thereof, filed written protests with the Clerk of said City at or before the conclusion of said hearing, and all persons interested desiring to be heard were given an opportunity to be heard, and all matters and things were pertaining to the levy and collection of the assessments for said improvements, including the maintenance or servicing, or both, thereof, were fully heard and considered by said Council; and

9. That said Engineer's Report for Fiscal Year 2018-2019 be, and the same is, hereby finally adopted and approved as a whole.

10. That the City Clerk shall forthwith file with the Auditor of San Mateo County the said assessment, together with said diagram thereto attached and made a part thereof, as confirmed by the City Council, with the certificate of such confirmation thereto attached and of the date thereof.

11. That the order for the levy and collection of assessment for the improvements and the final adoption and approval of the Engineer's Report as a whole, and of the plans and specifications, estimate of the costs and expenses, the diagram and the assessment, as contained in said Report, as modified, as hereinabove determined and ordered, is intended to and shall refer and apply to said Report, or any portion thereof, as amended, modified, revised or corrected by, or pursuant to and in accordance with any resolution or order, if any, heretofore duly adopted or made by this Council.

12. That the San Mateo County Controller and the San Mateo County Tax Collector apply the Sierra Point Landscaping and Lighting District assessments to the tax roll and have the San Mateo County Tax Collector collect said assessments in the manner and form as with all other such assessments collected by the San Mateo County Tax Collector.

W. Clarke Conway Mayor

I, the undersigned, hereby certify that the foregoing Resolution No. 2018-56, was adopted by the City Council of the City of Brisbane, at a regular meeting thereof held on the 19th day of July, 2018, by the following roll call vote:

AYES: NOES: ABSENT:

> Ingrid Padilla City Clerk